

CURRICULUM VITAE June 2019

Name: ALAN L. GUSTMAN

Address: Department of Economics
Dartmouth College
6106 Rockefeller Hall
Hanover, NH 03755-3514

Telephone: Office: 603/646-2641
Home: 603/643-2516

E-Mail & Website: alan.l.gustman@dartmouth.edu
<http://www.dartmouth.edu/~agustman>

Current Positions: Loren M. Berry Professor of Economics, Dartmouth College
(Joined Faculty in 1969).

Research Associate, National Bureau of Economic Research
(Appointed in 1979).

Education: B.A. City College of New York, 1964

Ph.D. University of Michigan, 1969

Advisory and
Honorary Positions: Steering Committee, Health and Retirement Study, 2009 - present.

Elected Membership in National Academy of Social Insurance,
1990 to present.

Former Positions: Executive Committee, University of Michigan Retirement
Research Center, 1998 to 2018.

Chair, Department of Economics, Dartmouth College
(July, 2010 to June, 2012)

Co-Principal Investigator, Health and Retirement Study, 1996 to
2008. Chair, Labor Force Working Group, 1990 to 2008.
University of Michigan, Survey Research Center, funded by
National Institute on Aging.

Adjunct Staff, Rand, 2004-2009.

TIAA-CREF Institute Fellow, 2005 to 2007.

PI, NBER Sloan Foundation grant to support a "Post-Doctoral
Fellowship Program on the Economics of an Aging Workforce",
2016-17. Selection Panel, 2014 - 2017.

Former Positions (continued):

National Longitudinal Survey, Bureau of Labor Statistics, Technical Review Board, 1988 to 2000.

Adjunct Research Scientist, Institute for Social Research, University of Michigan, 1992- 1997.

Special Assistant for Economic Affairs, U.S. Department of Labor, 1976-1977.

Books:

Pensions in the Health and Retirement Study, with Thomas Steinmeier and Nahid Tabatabai. Cambridge: Harvard University Press, 2010.

Pension Incentives and Job Mobility, with Thomas Steinmeier. Kalamazoo, Michigan: Upjohn Institute for Employment Research, 1995.

Articles:

“The Affordable Care Act as Retiree Health Insurance: Implications for Retirement and Social Security Claiming”. With Thomas Steinmeier and Nahid Tabatabai. *Journal of Pension Economics and Finance* 18(3), July 2019: 415-449.

“The Role of Health in Retirement”. With Thomas Steinmeier. *Research in Labor Economics*. 2018 (46): 229-297.

“A Structural Analysis of the Effects of the Great Recession on Retirement and Working Longer by Members of Two-Earner Households”. With Thomas Steinmeier and Nahid Tabatabai. *The Journal of the Economics of Aging* 12 (2018): 175-182.

“Means Testing Social Security: Income Versus Wealth”. With Thomas Steinmeier and Nahid Tabatabai. *National Tax Journal*. March, 2017, 70(1): 111-132.

“Declining Wealth and Work Among Male Veterans in the Health and Retirement Study”. With Thomas Steinmeier and Nahid Tabatabai. *Journal of Retirement* 4(1), Summer 2016: 77-98.

"Effects of Social Security Policies on Benefit Claiming, Retirement and Saving". With Thomas Steinmeier. *Journal of Public Economics*. September 2015, 129: 51-62.

“Retirement and the Great Recession”. With Thomas Steinmeier and Nahid Tabatabai. *Journal of Retirement* 3(1), Summer 2015: 87-106.

“The Great Recession, Decline and Rebound in Household Wealth for the Near Retirement Population”. With Thomas Steinmeier and Nahid Tabatabai. *Journal of Retirement* Fall 2014, 2(2): 27-44.

Articles continued:

“Integrating Retirement Models: Understanding Household Retirement Decisions”. With Thomas Steinmeier. *Research in Labor Economics* 80, 2014: 81-114. (Selected as outstanding author contribution to *Research in Labor Economics* in 2014.)

“The Social Security Windfall Elimination and Government Pension Offset Provisions for Public Employees in the Health and Retirement Study”. With Thomas Steinmeier and Nahid Tabatabai. *Social Security Bulletin* 74(3), 2014: 55-69.

"Mismeasurement of Pensions Before and After Retirement: The Mystery of the Disappearing Pensions with Implications for the Importance of Social Security as a Source of Retirement Support". With Thomas Steinmeier and Nahid Tabatabai. *Journal of Pension Economics and Finance* 13(1), January, 2014: 1-26.

“Redistribution Under the Social Security Benefit Formula at the Individual and Household Levels, 1992 and 2004”, with Thomas Steinmeier and Nahid Tabatabai. *Journal of Pension Economics and Finance* 12(1), January, 2013: 1-27.

“How Did the Recession of 2007-2009 Affect the Wealth and Retirement of the Near Retirement Age Population in the Health and Retirement Study?”, with Thomas Steinmeier and Nahid Tabatabai. *Social Security Bulletin*. 72(4), November, 2012: 47-66.

"Policy Effects in Hyperbolic vs. Exponential Models of Consumption and Retirement", with Thomas Steinmeier. *Journal of Public Economics* 96 (2012): 465-473.

"The Growth in Social Security Benefits Among the Retirement Age Population from Increases in the Cap on Covered Earnings", with Thomas Steinmeier and Nahid Tabatabai. *Social Security Bulletin* 72(2), May, 2012: 49 - 62.

“Financial Knowledge And Financial Literacy At The Household Level” with Thomas Steinmeier and Nahid Tabatabai. *American Economic Review, Papers and Proceedings* 102(3), May 2012, 309-313.

“What the Stock Market Decline Means for the Financial Security and Retirement Choices of the Near-Retirement Population”, with Thomas Steinmeier and Nahid Tabatabai. *Journal of Economic Perspectives*, Winter, 2010, Vol. 24, No. 1: 161-182.

“Social Security Research at the Michigan Retirement Research Center”, with Richard Burkhauser, John Laitner, Olivia Mitchell, and Amanda Sonnega. *Social Security Bulletin* 2009, Vol. 69, No. 4: 51-64.

Articles continued:

"How Changes in Social Security Affect Recent Retirement Trends," with Thomas Steinmeier. *Research on Aging*. March, 2009. Vol. 31, No. 2: 261-290.

"Projecting Behavioral Responses to the Next Generation of Retirement Policies", with Thomas Steinmeier. *Research in Labor Economics*, Vol. 28, 2008, pp. 141-196.

"Do Workers Know About Their Pension Plan Type? Comparing Workers' and Employers' Pension Information", with Thomas Steinmeier and Nahid Tabatabai. In Anna Lusardi, editor, *Overcoming the Saving Slump; How to Increase the Effectiveness of Financial Education and Saving Programs*. 2008. Chicago: University of Chicago Press, pp. 47-81.

"Offsetting the Principal in the New Social Security Accounts," with Thomas Steinmeier. *Tax Notes*, Volume 7, No. 1, (April 4, 2005): 109-114.

"Imperfect Knowledge of Social Security and Pensions," with Thomas Steinmeier. *Industrial Relations*. Vol. 44, No. 2 (April, 2005): 373 -395.

"Retirement Effects of Proposals by the President's Commission to Strengthen Social Security," with Thomas Steinmeier. *National Tax Journal*. 58 No. 1 March, 2005: 27-49.

"The Social Security Early Retirement Age In A Structural Model of Retirement and Wealth," with Thomas Steinmeier. *Journal of Public Economics*. Volume 89, Issues 2-3 (February 2005): 441-463.

"Social Security, Pensions and Retirement Behavior within the Family," with Thomas Steinmeier. *Journal of Applied Econometrics*. 19, November-December 2004: 723-737.

"What People Don't Know About Their Pensions and Social Security," with Thomas Steinmeier. In William G. Gale, John B. Shoven and Mark J. Warshawsky, editors, *Private Pensions and Public Policies*. 2004. Washington: D.C., Brookings Institution, pp. 57-125.

"The Influence of Pensions on Behavior, How Much Do We Really Know?" with Thomas Steinmeier. Research Dialogue Series, TIAA-CREF. March 2002.

"Retirement and Wealth," with Thomas Steinmeier, *Social Security Bulletin*, Perspectives, Volume 64 No.2, 2001/2002, pp.66-91.

Articles continued:

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“How Effective Is Redistribution Under The Social Security Benefit Formula?” with Thomas Steinmeier. *Journal of Public Economics*, (October, 2001) Vol. 82, No. 1, pp. 1-28.

“Retirement Outcomes In The Health and Retirement Study,” with Thomas L. Steinmeier, *Social Security Bulletin*, 2000, Perspectives, Volume 63, No. 4, pp. 3-17.

“Employer Provided Pension Data in the NLS Mature Women’s Survey and in the Health and Retirement Study,” with Thomas Steinmeier, *Research In Labor Economics*, 2000, vol. 19, pp. 215-252.

"Retirement in Dual-Career Families: A Structural Model," with Thomas Steinmeier, *Journal of Labor Economics*, vol. 18, no. 3 (July, 2000), pp. 503-545.

"Pensions and Retiree Health Benefits In Household Wealth: Changes From 1969 to 1992," with Thomas Steinmeier. *Journal of Human Resources*, vol. 35, no. 1 (Winter 2000), pp. 30-50.

“Social Security Benefits of Immigrants and U.S. Born,” with Thomas Steinmeier. In George Borjas, editor, *Issues in The Economics Immigration*, University of Chicago Press, 2000, pp. 309-350.

"Evaluating Pension Entitlements," with O. Mitchell, A. Samwick and T. Steinmeier. In Olivia S. Mitchell, P. Brett Hammond and Anna M. Rappaport, editors, *Forecasting Retirement Needs and Retirement Wealth*, University of Pennsylvania Press for the Pension Research Council, 2000, pp. 309-326.

"Trends in Male Labor Force Participation and Retirement: Some Evidence on the Role of Pensions and Social Security in the 1970s and 1980s," with Patricia Anderson and Thomas Steinmeier. *Journal of Labor Economics*, vol. 17, no. 4, pt. 1 (October, 1999) pp. 757-783.

“Effects of Pensions on Savings: Analysis with Data From the Health and Retirement Study,” with Thomas Steinmeier. *Carnegie-Rochester Conference Series*, vol. 50 (July, 1999) pp. 271-326.

“Pension and Social Security Wealth In The Health and Retirement Study," with Olivia Mitchell, Andrew Samwick and Thomas Steinmeier. In James Smith and Robert Willis, editors, *Wealth, Work and Health, Innovations in Measurement in the Social Sciences*. Ann Arbor: University of Michigan Press, 1999, pp. 150-208.

Articles continued:

"Changing Pensions in Cross-Section and Panel Data: Analysis with Employer Provided Plan Descriptions," with Thomas Steinmeier. *Proceedings, National Tax Association, November 8-10, 1998*, published, 1999, pp. 371-377.

"Privatizing Social Security: First Round Effects of A Generic, Voluntary Privatized U.S. Social Security System," with Thomas Steinmeier. In Martin Feldstein, editor, *Privatizing Social Security*, University of Chicago Press, 1998, pp. 313-357.

"Income and Wealth of Older American Households: Modeling Issues for Public Policy Analysis," with F. Thomas Juster. In Eric A. Hanushek and Nancy L. Maritato, editors, *Assessing Knowledge of Retirement Behavior*, National Academy Press, Washington, D.C., 1996, pp. 11-60.

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"Older Union and Nonunion Workers and Their Jobs in the Health and Retirement Survey", with Olivia Mitchell and Thomas Steinmeier, *Proceedings: Industrial Relations Research Association*, (January, 1995) pp. 44-53.

"Employer Provided Health Insurance and Retirement Behavior," with Thomas Steinmeier, *Industrial and Labor Relations Review*, Vol. 48, No. 1 (October, 1994). pp. 124-140.

"The Role of Pensions in the Labor Market: A Survey of the Literature," with Olivia Mitchell and Thomas Steinmeier, *Industrial and Labor Relations Review*, Vol. 47, No. 3 (April, 1994) pp. 417-438.

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"Cost-of-Living Adjustments in Pensions," with Thomas Steinmeier, in Olivia S. Mitchell, editor, *As the Workforce Ages: Costs, Benefits and Policy Challenges*, Ithaca, New York: ILR Press, 1993, pp. 147-180.

"Pension Incentives, Mandatory Retirement and Retirement Behavior in Higher Education," with Thomas Steinmeier, *Economics of Education Review*, Vol. 11, No. 3 (September, 1992) pp. 195-204. Reprinted in U.S. Department of Education, *Advances in Education Research*. (A shorter version of this article appeared in the May, 1991, AER cited below.)

Articles continued:

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"Pensions and Labor Market Activity: Behavior and Data Requirements," with Olivia Mitchell, in Zvi Bodie and Alicia Munnell, editors, *Pensions and the Economy: Sources, Uses and Limitations of Data*, University of Pennsylvania Press for the Pension Research Council, Wharton School, University of Pennsylvania, 1992, pp. 39-87.

"Changing the Social Security Rules for Work After 65," with Thomas Steinmeier, *Industrial and Labor Relations Review*, Vol. 44, No. 4 (July, 1991) pp. 733-745.

"The Effects of Pensions and Retirement Policies on Retirement in Higher Education," with Thomas Steinmeier, *The American Economic Review: Papers and Proceedings*, Vol. 81, No. 2 (May, 1991) pp. 111-115.

"An Analysis of Pension Benefit Formulas, Pension Wealth and Incentives from Pensions", with Thomas Steinmeier, *Research In Labor Economics*, Volume 10 (1989) pp. 53-106.

"A Model for Analyzing Youth Labor Market Policies," with Thomas Steinmeier, *Journal of Labor Economics*, Vol. 6, No. 3 (July, 1988) pp. 376-396.

"A Disaggregated, Structural Analysis of Retirement by Race, Difficulty of Work and Health," with Thomas Steinmeier, *Review of Economics and Statistics*, Vol. LXVII, No. 3 (August, 1986) pp. 509-513.

"A Structural Retirement Model," with Thomas Steinmeier, *Econometrica*, Vol. 54, No. 3 (May, 1986) pp. 555-584.

"The Effects of Partial Retirement on Wage Profiles of Older Workers," with Thomas Steinmeier, *Industrial Relations*, Vol. 24, No. 2 (Spring, 1985) pp. 257-265.

"The 1983 Social Security Reforms and Labor Supply Adjustments of Older Individuals in the Long Run," with Thomas Steinmeier, *Journal of Labor Economics*, Vol. 3, No. 2 (April, 1985) pp. 237-253.

"Modeling the Retirement Process for Policy Evaluation and Research," with Thomas Steinmeier, *Monthly Labor Review*, Vol. 107, No. 7 (July, 1984) pp. 26-33.

Articles continued:

"Partial Retirement and the Analysis of Retirement Behavior," with Thomas Steinmeier, *Industrial and Labor Relations Review*, Vol. 37, No. 3 (April, 1984) pp. 403-415.

"Modeling Individual's Behavior: Evaluation of a Policy Maker's Tool," *Journal of Policy Analysis and Management*, Vol. 3, No. 2 (Winter, 1984) pp. 191-205.

"Minimum Hours Constraints and Retirement Behavior," with Thomas Steinmeier, *Contemporary Policy Issues*, a supplement to *Economic Inquiry*, No. 3 (April, 1983) pp. 77-91.

"The Relation Between Vocational Training in High School and Economic Outcomes," with Thomas Steinmeier, *Industrial and Labor Relations Review*, Vol. 36, No. 1 (October, 1982) pp. 73-87.

"Analyzing the Relation of Unemployment Insurance to Unemployment," *Research in Labor Economics*, Volume 5 (1982) pp. 69-114.

"Labor Markets and Evaluations of Vocational Training Programs in the Public High Schools: Towards a Framework for Analysis," with Thomas Steinmeier, *Southern Economic Journal*, Vol. 49, No. 1 (July, 1982) pp. 185-200.

"The Impact of Wages and Unemployment on Youth Enrollment and Labor Supply," with Thomas Steinmeier, *Review of Economics and Statistics*, Vol. LXII, No. 4 (November, 1981) pp. 553-560.

"Teachers' Salary Structures...Some Analytical and Empirical Aspects of the Impact of Collective Bargaining," with Martin Segal, *Proceedings of Industrial Relations Research Association* (December, 1977) pp. 437-445.

"Interstate Variations in Teachers' Pensions," with Martin Segal, *Industrial Relations*, Vol. 16, No. 3 (October, 1977) pp. 335-344.

"Teachers' Salary Differentials and Equality of Educational Opportunity," with Meredith O. Clement, *Industrial and Labor Relations Review*, Vol. 31, No. 1 (October, 1977) pp. 61-70.

"Enrollment in Vocational Education Programs A Cross State Analysis," with Meredith O. Clement, in Robert Leiter, editor, *On the Cost and Benefits of Education*, Annual Volume of the Department of Economics, City College of the City University of New York (1974) pp. 33-59.

Articles continued:

"The Skilled-Unskilled Wage Differential in Construction," with Martin Segal, *Industrial and Labor Relations Review*, Vol. 27, No. 2 (January, 1974) pp. 261-275.

"On Estimating the Rate of Return to Education," *Applied Economics*, Vol. 5, No. 2 (June, 1973) pp. 89-100.

Interactions Between Educational Spending and Student Enrollment," with George Pidot, Jr., *Journal of Human Resources*, Vol. 8, No. 1 (Winter, 1973) pp. 3-23.

"Income Expectations and the Consumption of Graduate Students," with Frank Stafford, *Journal of Political Economy*, Vol. 80, No. 6 (November/December, 1972) pp. 1246-1258.

"On the Appropriate Model for Analyzing Investment in Human Capital Where the Capital Market is Imperfect," *Review of Income and Wealth*, Vol. 19, No. 3 (September, 1973) pp. 303-305.

"Wages, Wage Supplements and the Interaction of Bargains in the Construction Industry," with Martin Segal, *Industrial and Labor Relations Review*, Vol. 25, No. 2 (January, 1972) pp. 179-185.

Published Comments:

Comments on "Innovation and Trends in Pension Plan Coverage, Pension Type and Plan Design," by Olivia Mitchell and Anna Rappaport, in Ray Schmitt, editor, *The Future of Pensions in the United States*, University of Pennsylvania Press for The Pension Research Council, Wharton School, University of Pennsylvania, 1993, pp. 92-97.

Comments on "Concept and Measures of Earnings Replacement Rates During Retirement" by Michael J. Boskin and John B. Shoven, in Zvi Bodie, John Shoven and David Wise, editors, *Pensions and Retirement in the United States*, University of Chicago Press for the National Bureau of Economic Research (1987) pp. 141-147.

"Some Remarks Concerning Research on the Economic Effects of Vocational Training in the Schools," in Robert E. Taylor, Howard Rosen and Frank Pratzner, editors, *Job Training for Youth: The Contributions of the U.S. Employability Development System*, National Center for Research in Vocational Education, Columbus, Ohio (1982) pp. 345-56.

Published Comments (continued):

“Discussion of Turnover and Unemployment,” by Linda Leighton and Jacob Mincer, in Richard Freeman and David Wise, editors, *The Youth Labor Market Problem: It's Nature, Causes and Consequences*, National Bureau of Economic Research (1982) pp. 267-70.

“Wage Bargains, Threshold Effects and the Phillips Curve: A Re-examination,” *Quarterly Journal of Economics*, Vol. 86, No. 2 (May) pp. 332-338.

Grants, Contracts and Related Reports to Government Agencies (by date of completion):

Sloan Foundation. “Effects of Recession on the Work and Retirement of the Older Population. With Thomas Steinmeier and Nahid Tabatabai. 2012 to 2016 (December, 2016).

Social Security Administration, Michigan Retirement Research Center. “The Affordable Care Act as Retiree Health Insurance: Implications for Retirement and Social Security Claiming”. With Thomas Steinmeier and Nahid Tabatabai. UM 16-02. (September, 2016)

Social Security Administration, Michigan Retirement Research Center. “Social Security and Pensions in Veterans’ Wealth and Retirement”. With Thomas Steinmeier and Nahid Tabatabai. UM 15-07. (September, 2015)

Social Security Administration, Michigan Retirement Research Center. “Distributional Effects of Means Testing Social Security: An Exploratory Analysis”. With Thomas Steinmeier and Nahid Tabatabai. UM14-01. (September, 2014).

National Institute on Aging. “Measures of Economic Well-Being for the U.S. Health and Retirement Study”. 1R03AG045161-01. With Nahid Tabatabai. (June, 2014).

National Institute on Aging. “Integrating Models of Health and Retirement.” R01 AG030854, with Thomas Steinmeier, 2007-2013. (June, 2013).

Social Security Administration, Michigan Retirement Research Center. “The Social Security Windfall Elimination and Government Pension Offset Provisions for Public Employees in the Health and Retirement Study”. With Thomas Steinmeier and Nahid Tabatabai. (September, 2013).

Grants, Contracts and Related Reports to Government Agencies (by date of completion)
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Social Security Administration, Michigan Retirement Research Center. UM12-10. "Mismeasurement of Pensions Before and After Retirement: The Mystery of the Disappearing Pensions with Implications for the Importance of Social Security as a Source of Retirement Support". With Thomas Steinmeier and Nahid Tabatabai. (September, 2012).

Social Security Administration, Michigan Retirement Research Center. "Behavioral Effects of Social Security Policies on Benefit Claiming, Retirement and Saving". UM12-04. With Thomas Steinmeier. (September, 2012).

National Institute on Aging/Social Security Administration. "Enhancing Pension Data Files for Modeling Health and Retirement and for the HRS User Community: 1992 to 2006". An Administrative Supplement to "Integrating Models of Health and Retirement". 2010-2012. With Nahid Tabatabai. (September, 2012).

Social Security Administration, Michigan Retirement Research Center. "The Effects of Changes in Women's Labor Market Attachment on Redistribution Under the Social Security Benefit Formula". With Thomas Steinmeier and Nahid Tabatabai. UM11-16. (August, 2011).

Social Security Administration, Michigan Retirement Research Center. "How Did the Recession of 2007-2009 Affect the Wealth and Retirement of the Near Retirement Age Population in the Health and Retirement Study?" With Thomas Steinmeier and Nahid Tabatabai. UM11-08. (September, 2011).

Social Security Administration, Michigan Retirement Research Center. "Financial Knowledge And Financial Literacy At The Household Level" with Thomas Steinmeier and Nahid Tabatabai. UM10-12. (September, 2010).

Social Security Administration, Michigan Retirement Research Center. "Explaining the Growth in Social Security Benefits Among the Retirement Age Population" with Thomas Steinmeier and Nahid Tabatabai. UM10-21. (September, 2010)

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Social Security Administration, Michigan Retirement Research Center. “How Do Pension Changes Affect Retirement Preparedness?,” with Thomas Steinmeier and Nahid Tabatabai. UM09-09 (September, 2009).

National Institute on Aging. “Health and Retirement Study.” Co-Principal Investigator, 1996-2008. Investigator, 1990-1995. U01AG09740 (2008).

National Institute on Aging. “Health and Retirement Study.” University of Michigan Subcontract to Dartmouth College. Development of Labor Market Data in the Health and Retirement Study. U01AG09740. (1998 to 2008).

Social Security Administration, Michigan Retirement Research Center. “How Does Modeling of Retirement Decisions at the Family Level Affect Estimates of the Impact of Social Security Policies on Retirement?,” with Thomas Steinmeier. UM08-03. (September, 2008).

Social Security Administration, Michigan Retirement Research Center. “How Changes In Social Security Affect Retirement Trends,” with Thomas Steinmeier. UM06-03. (September, 2006).

Social Security Administration, Michigan Retirement Research Center. “Financial Risk, Retirement, Saving and Investment,” with Thomas Steinmeier. UM06-12. (September, 2006).

Social Security Administration, Michigan Retirement Research Center. “Retirement, Saving, Benefit Claiming and Solvency Under A Partial System of Voluntary Personal Accounts,” with Thomas Steinmeier. UM05-02. (Aug., 2005).

Social Security Administration, Michigan Retirement Research Center. “Social Security and Retirement Dynamics,” with Thomas Steinmeier. UM05-05. (October, 2006).

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“The Social Security Retirement Earnings Test: Retirements, Benefit Claiming, and The Effects of Abolishing The Earnings Test With and Without Individual Accounts,” with Thomas Steinmeier. UM04-01. (September, 2004)

Social Security Administration, Michigan Retirement Research Center, “How to Evaluate The Effects of Social Security Policies on Retirement and Saving When Firm Policies Affect the Opportunities Facing Older Individuals,” with Thomas Steinmeier. UM03-03. (June, 2004)

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Pension and Welfare Benefit Administration, U.S. Department of Labor, "Effects of Pensions on Savings: Analysis with Data From The Health and Retirement Study," Order # B9363073, with Thomas Steinmeier (December, 1997).

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National Institute on Aging. "Wealth, Savings and Financial Security Among Older Households," P01-AG-10179-03, with Thomas Steinmeier and F. Thomas Juster (June, 1997).

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Social Security Administration, U.S. Department of Health and Human Services, "The Effects of Disability Insurance, Health Status, Mortality and Physically Demanding Occupations on Labor Force Activity and Retirement," with Thomas Steinmeier (March 15, 1991). Grant No. 10-P-98321-1-02. Summarized in *Social Security Bulletin*, Vol. 55, No. 1 (Spring, 1992) pp. 68-71.

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Pension and Welfare Benefit Administration, U.S. Department of Labor, "Pension Portability and Labor Mobility," with Thomas Steinmeier (October, 1990). Contract No. J-9-P-8-0098.

Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services, The Social Security Administration. "An Analysis of Proposals by the Social Security Administration to Eliminate the Retirement Earnings Test," with Thomas Steinmeier. Final Report, August, 1989. Project through ICF Incorporated.

Office of Policy Planning and Research, Pension and Welfare Benefit Programs, LMSA, U.S. Department of Labor, "The Spread of the Pension Innovation, the Evolution of Accounting Standards and Regulation, and Trends Toward Defined Contribution Plans," with Thomas Steinmeier. Order No. B9P63401.

Office of Policy Planning and Research, Pension and Welfare Benefit Programs, MSA, U.S. Department of Labor, "Evaluating Pension Policies in a Model with Endogenous Contributions," with Thomas Steinmeier (June, 1988). Order No. B9P63408.

Grants, Contracts and Related Reports to Government Agencies (by date of completion)
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National Science Foundation, "Disability Insurance, Health and Labor Force Activity: Estimation Routine for a Stochastic, Structural, Life-Cycle Model", with Thomas Steinmeier. Final Report, January, 1988. Grant Number SES- 8604305.

Office of the Assistant Secretary for Policy, U.S. Department of Labor, "Job Mobility, Older Workers and the Role of Pensions," with Thomas Steinmeier (September, 1987). Contract No. J-9-M-5-0050.

Office of Policy Planning and Research, Pension and Welfare Benefit Programs, LMSA, U.S. Department of Labor, "An Analysis of Pension Benefit Formulas, Pension Wealth and Incentives from Pensions," with Thomas Steinmeier (July, 1987). Order No. B9P52726.

Office of the Assistant Secretary for Policy, U.S. Department of Labor, "Pensions and Unions," with Thomas Steinmeier. Final Report, February, 1986. Contract No. J-9-M-3-0162.

Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services, "Wages, Employment, Training and Job Attachment in Low Wage Labor Markets for Women," with Thomas Steinmeier. Final Report, February 1986. Grant No. 8401ASPET14A.

Office of the Assistant Secretary for Policy, U.S. Department of Labor, "A Model for Analyzing Youth Labor Market Policies," with Thomas Steinmeier. Final Report, March, 1984. Contract No. 89M32131.

Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services, "A Simulation of Labor Supply Effects of Possible Changes in the Structure of Social Security," with Thomas Steinmeier. Final Report, September 30, 1983. Grant No. 065A-82. Report for Supplementary Grant submitted March, 1985.

Office of Policy Planning and Research, Pension and Welfare Benefit Programs, LMSA, U.S. Department of Labor, "Structural Retirement Models," with Thomas Steinmeier. Final Report, April, 1983. Contract No. J-9-P-1-0077.

Division of Technical Systems, Office of the Assistant Secretary for Planning and Budget, U.S. Department of Education, "The Relation Between Vocational Training in High School and Economic Outcomes" (July, 1981), with Thomas Steinmeier.

Office of the Assistant Secretary for Policy Evaluation and Research, U.S. Department of Labor, "An Evaluation of the Department of Labor's Simulation Model for Unemployment Insurance Benefits." Final Report, April 1, 1981. Contracts No. B-9-M-0-2671.

Grants, Contracts and Related Reports to Government Agencies (by date of completion)
continued:

Office of Policy Planning and Research, Pension and Welfare Benefit Programs, LMSA, U.S. Department of Labor, "Some Theoretical and Empirical Aspects of the Analysis of Retirement Behavior," with Thomas Steinmeier. Final Report, February, 1981. Contract No. J-9-P-9-0175.

Office of the Assistant Secretary for Policy Evaluation and Research, U.S. Department of Labor, "Analyzing the Relationship Between Unemployment Insurance and Unemployment" (1980).

Office of the Assistant Secretary for Planning and Budget, U.S. Department of Education, "Labor Markets and Evaluations of Vocational Training Programs in the Public High Schools," with Thomas Steinmeier (January, 1980).

Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health, Education and Welfare, "An Analysis of School Enrollment and Labor Supply of Teenagers and Young Adults," with Thomas Steinmeier (January 1979).

National Institute of Education, "The Impact of Teachers' Unions," with Martin Segal (September, 1976). Project Number 40-0136.

Office of Education, "Factor Cost Differences, Educational Equality and Funding Decisions in Public Education," with Meredith O. Clement (March, 1975). Project Number 2-0681, OEC-0-72-3580.

Office of Education, "A Simultaneous Equations Econometric Model of the Determinants of Vocational and Non-Vocational Spending and Enrollment," with Meredith O. Clement (March, 1972).

Dartmouth College Fellowships:

Faculty Fellowships: 1973, 1984, 2003.

Rockefeller Research Fellowship, 1987, 1992, 1995, 2001, 2004, 2013, 2017.

Rockefeller Reiss Family Fellowship, 1994.

Rockefeller Social Science Research Grant, 1997.

Other Professional Activities:

Referee: *American Economic Review, Cambridge University Press, Contemporary Economic Policy, Economic Inquiry, Economic Journal, Economics of Education Review, Handbook on Aging, Industrial and Labor Relations Review, Industrial Relations, Israel Science Foundation, Journal of Applied Econometrics, Journal of Gerontology: Social Sciences, Journal of Human Resources, Journal of Labor Economics, Journal of Policy Analysis and Management, Journal of Political Economy, Journal of Population Economics, Journal of Public Economics, MIT Press, National Bureau of Economic Research – Sloan Foundation Grants, National Institute on Aging, National Science Foundation, National Tax Journal, Quarterly Journal of Economics, Research in Labor Economics, Retirement Research Foundation, Review of Economics and Statistics, Sloan Foundation, Southern Economic Journal, Upjohn Foundation, University of Chicago Press, and others.*

Consultant: National Academy of Sciences, expert meeting on "The Impact of the Recent Economic Downturn on the Elderly". June, 2010.

Consultant: National Institute on Aging. Panel Evaluating R01 grant submissions. October, 2009.

Consultant: Sloan Foundation. Advisor on Retirement Studies. May, 2009.

Consultant: National Institute on Aging. Panel Evaluating R03 and R21 grant submissions. October, 2006, February 2008.

Consultant: National Institute on Aging. "Story of Discovery: Econometric Estimates of Life Cycle Models of Retirement." 2003.

Member: Program Committee, "Improving Social Insurance Programs." Conference held at the University of Maryland, September 13-14, 2003

Member: General Accounting Office, Expert Panel on Retirement Data Needs. 2002

Member: Panel of Judges. Paul A. Samuelson Award Competition. TIAA-CREF 2001, 2002.

Member: Social Security Administration, Panel of experts to advise on RAND Corporation Project, "Evaluation of the Effects of Changing Social Security Administration's Early Entitlement Age and Normal Retirement Age," 2000 – 2002.

Other Professional Activities: continued

Member: Social Security Administration, Panel of experts to advise on Urban Institute Project, "Task Order Assistance for Near Term Model Development," 1998 – 2001.

Member: National Policy Center On Women and Aging: Brandeis University. Advisory Committee on Women's Financial Planning for Retirement, 1997 – 1998.

Consultant: Dartmouth College: Civil suit on wrongful dismissal. 1997.

Expert Witness: Richard Raskin V. The Wyatt Company, Age Discrimination Suit, 1995. Attorney: D. Michael Underhill of Morgan, Lewis, and Bockius, Attorneys at Law.

Consultant: U.S. Department of Labor, Bureau of Labor Statistics, Design and Integration of Employee Benefit Survey and Employment Cost Index, 1994.

Consultant: National Institute on Aging, Panel to referee proposals for graduate and postdoctoral programs on aging, 1993.

Consultant: U.S. Department of Labor, Bureau of Labor Statistics, Design retirement questions for the National Longitudinal Survey of Mature Women, 1993.

Consultant: Federal Reserve Board and Bureau of Labor Statistics, Design of pension software for the Survey of Consumer Finances, Retirement History Survey and the National Longitudinal Survey, 1992.

Expert Witness: ERISA Advisory Committee to the Secretary of Labor, Pension Coverage Adequacy Working Group, 1992.

Consultant: Dartmouth College, wrongful death case, 1991.

Consultant: U.S. Department of Labor, Bureau of Labor Statistics, Design retirement questions for the National Longitudinal Survey of Mature Women, 1991.

Member: Inter-University Consortium for Political and Social Research, Correspondent, Committee of Economists, 1991.

Consultant: University of Michigan Survey Research Center, Pension Analysis in the Survey of Consumer Finances, 1990.

Other Professional Activities: continued

Consultant: I.C.F. Incorporated and Office of the Assistant Secretary for Policy and Evaluation, U.S. Department of Health and Human Services, social security policy, 1988-1989.

Consultant: National Center for Research in Vocational Education, 1987.

Consultant: U.S. General Accounting Office, 401-K pension plans, 1988.

Consultant: Employment and Training Administration, U.S. Department of Labor and WEstat Incorporated, Technical Advisory Panel on Job Training Longitudinal Survey, 1985.

Consultant: Law Firm of Welch, Graham and Manby, injury case, 1984.

Consultant: U.S. General Accounting Office, retirement policy and pension regulation, 1984, 1985.

Consultant: Office of the Assistant Secretary for Policy, U.S. Department of Labor, youth labor market policy, 1983, 1984.

Consultant: National Commission for Employment Policy, retirement issues, 1983.

Consultant: National Commission for Employment Policy, vocational education, 1981.

Consultant: U.S. Department of Education, vocational education, 1980-83.

Consultant: Office of the Assistant Secretary for Policy Evaluation and Research, U. S. Department of Labor, Unemployment insurance policy, 1979-81.

Consultant: Office of the Assistant Secretary for Policy and Evaluation, U.S. Department of Health, Education and Welfare, youth labor supply and school enrollment, 1978-1980.

Consultant: Abt. Associates, Employment Opportunities Pilot Program, 1978, 1979.

Consultant: Office of the Assistant Secretary for Policy Evaluation and Research, U.S. Department of Labor, 1976.

Consultant: Wrongful death suit against Delta Airlines, 1976.

Other Professional Activities: continued

Expert Witness: State of Connecticut, Horton vs. Meskill, suit to equalize educational opportunity in Connecticut, 1974.

Courses Taught:

Intermediate and Advanced Microeconomic Theory; Labor Economics;
Economics of Education; Income Differences, Discrimination and Poverty;
Introductory Economics.